

Napa Advisory Subcommittee Meeting Agenda

Wednesday, May 22, 2019 3:00 PM

WANB Administrative Office 1546 First Street (Second Floor), Napa, CA 94559

1.	Λ	CALL TO ORDER Call to Order & Introductions
'-		Public Comment
	<u> </u>	CONSENT CALENDAR
		These matters typically include routine financial or administrative action items requiring a vote.
		Any item will be discussed separately at the request of any person. Items are approved with one single motion
II.	A.	Approval of December 2018 Meeting Minutes [Attachment II.A]
	В.	Accept 2019 Workforce Alliance of the North Bay Master Meeting Calendar for Napa Advisory Subcommittee [Attachment II.B]
		REGULAR CALENDAR
III.	Α.	Ratify appointment to the Workforce Alliance Napa Advisory Subcommittee [Attachment III.A]:
		(Action)
		a. Mark Bontrager
		b. Diana Chiabotti
		c. Geovanni Flores
		d. Mandy Le
		e. Elena Toscano
	D	Review and Accept 3 rd Quarter CareerPoint Dashboard Report (Action)
	Б.	Program operators will have opportunity to highlight challenges and successes of their respective
		programs.
		P. 00. 4.1.10.
	C.	Request by CareerPoint Napa to transfer funds from Dislocated Worker to Adult in the amount of up
		to \$110,000. (Action)
		Staff will review written request (pending) with Committee and seek motion to approve/deny
		request.
	D.	Approval in concept of CareerPoint Partners MOU with the Workforce Alliance of the North Bay WDB.
	0.	(Action)
		INFORMATION/DISCUSSION ITEMS
IV.	Α.	Board Development Training
		At the direction of the Workforce Alliance Executive Committee, staff has invested considerable
		attention to board member development. Staff will review training outline with members and seek
		input. [Attachment IV.A]
	В.	Regional Workforce Development Board Logistics
		Staff will update board members on upcoming regional board meeting and logistics.
		D2E Program (Undate)
	L.	P2E Program (Update) Committee will hear an update of how the State's P2E initiative is being implemented. Staff will seek
		input on opportunities.
		Page 1 of 27

	MEMBER/DIRECTOR REPORTS					
٧.		A.	Membe	•		
		В.	Director			
	a. Allocations Update					
			b.	Fiscal Monitoring Update		
	ADJOURN					
VI.		A.	Adjourn			

Attachment II.A



Napa Advisory Subcommittee Meeting Minutes

Wednesday, December 19, 2018 3:00 -4:30 pm

Workforce Alliance Administrative Offices 1546 First Street, Second Floor Napa, CA 94559

CALL TO ORDER

A. Call to Order & Introductions: Paul Hicks called the meeting to order @3:05pm

Members Present: Jeri Hansen Mary Ann Mancuso, Tony Castillo, Paul Hicks, Amar Inalsingh, Robin Klingbiel, Mark Leonardi, Mark Van Gorder, Christine Meehan

Members Absent: Ronald Kraft, Paula Kraft, Tami Pacho, Anthony Phillips, Myles Davis,

Staff Present: Executive Director, Bruce Wilson; Angela Cooper, Tamara Ochoa

Guests: Kristin Miller, CareerPoint NAPA; Teresa Brown, CareerPoint NAPA; Gillie Miller, NCOE; Angela Higdon, NCOE: Mario Piombo, Napa Learns; Peg Maddocks, Napa Learns; Frank Cuneo

B. Public Comment: No public comment

CONSENT CALENDAR

These matters typically include routine financial or administrative action items requiring a vote.

Any item will be discussed separately at the request of any person. Items are approved with one single motion

II.

١.

A. Approval of September 19, 2018 Meeting Minutes (Attachment A):
 Motion made to approved September 19, 2018 minutes. M/S: Mark Leonardi/Amar Inalsingh.
 Motion carried: 9 – 0. Abstention, Robin Klingbell

REGULAR CALENDAR

- III. A. Review and Accept 1st CareerPoint Dashboard Report (Action) (Attachment B) Staff presented CareerPoint 1st Quarter Dashboard Reports. Also CareerPoint Napa Youth Services report on contract progress to date.
 - B. Review and Accept 1st CareerPoint Dashboard Report (Action) (Attachment B):

Tamara Ochoa presented the dashboard report. Paul Hicks requested clarification of obligation numbers. He would like the reporting to be clear and graphics cleaner on obligation vs spends. Wilson reminded that the State only cares about spends. Hicks questioned if there is a concern that we are already leveraged 50% at this time of the year. Wilson indicated he was not concerned. Mark Van Gorder questioned the exit numbers. Wilson stated that the numbers come from the service providers. Teresa Brown also responded that Vets in Napa have a large number of disabled vets who are receiving benefits.

CareerPoint Napa Youth Services reported on contract progress to date.

Mark Leonardi questioned the numbers as of Q1. Teresa Brown reported that client numbers carried over so they could continue to provide services but she has asked counselors to exit them by the end of September but there is a lag in time with CalJOBs.

M/S; Van Gorder / Leonardi second. Motion carried 9-0

Kristen reviewed newsletter and her outreach efforts. She has increased job fairs on site and created a local job seeker newsletter that includes 700 names. She is working to improve the open rate.

Page 3 of 27

		B.	Local Strategic Plan Modification (Action)
			Wilson reviewed the 4 areas of the plan.
			Workforce services for clients of child support agencies (non-custodial parents) Workforce services for Faciliable services leaves (refugees the facility bars).
			2. Workforce services for English Languages Learners/refugees/the foreign born
			3. Strategies to support competitive integrated employment for those with developmental or
			intellectual disabilities
			4. Workforce services for recipients of CalFRESH
		M/S to	o open for public comment: Leonardi / Van Gorder Approved 9-0
		Note: 0	Current local strategic plan is available for review at:
			http://workforcealliancenorthbay.org/policy-documents/
		C	Nominations to Board
		0.	Amar Inalsingh nominated to AIS Group
			Mark Bontrager nominated to Regional Board
			M/S to slate for consideration to Governing Board: Van Gorder / Leonardi Approved 9-0
	1 1	_	INFORMATION/DISCUSSION ITEMS
111/		Λ.	Innovation Fund Awardon (Drocontation)
IV.		Α.	Innovation Fund Awardee (Presentation)
IV.		Α.	Peg Maddocks, NapaLearns reviewed the Teacher Externship program (created out of Napa HIP).
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WORKFORCE ALLIANCE OF THE NORTH BAY MASTER MEETING CALENDAR 2019 (rev 4.10.2019)											
JAN	FEB	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPT	ОСТ	NOV	DEC
			REGION	AL WORKFOR	RCE DEVELOPN	IENT BOARD	@ 10:00 AM	-2:00 PM			
					6/13/19						12/12/19
					10:00-2:00						10:00-2:00
				GOVERNI	NG BOARD 3r	d Friday @ 9	-10:30 AM				
		3/15/19			6/21/19			9/20/19			12/20/19
		9-10:30			9-10:30			9-10:30			9-10:30
				XECUTIVE CO	MMITTEE 2nd	d Wednesday	/ @ 9-10:30 A	М			
	2/13/19		4/10/19	5/8/19		7/10/19	8/14/19		10/9/19	11/13/19	
	9-10:30		9-10:30	9-10:30		9-10:30	9-10:30		9-10:30	9-10:30	
			POLICY	AND OVERSI	GHT SUBCOM	MITTEE 1st	Tuesday @ 3-	4:30 PM			
	2/5/19		4/2/19		6/4/19		8/6/19		10/1/19		12/3/19
	3-4:30		3-4:30		3-4:30		3-4:30		3-4:30		3-4:30
			LAK	E ADVISORY S	UBCOMMITT	EE 4th Thurs	day @ 9-10:30	D AM			
	2/28/19			5/23/19			8/22/19			11/21/19*	
	9-10:30			9-10:30			9-10:30			9-10:30	
			MARI		SUBCOMMITT	EE 4th Wedr	nesday @ 8-9:	30 AM	1	1	
	2/27/19			5/22/19			8/28/19			11/20/19*	
	8-9:30			8-9:30			8-9:30			9-10:30	
			MENDO	ı	ORY SUBCOM	MITTEE 4th T	•	30-5 PM			
	2/28/19			5/23/19			8/22/19			11/21/19*	
	3:30-5			3:30-5			3:30-5			3:30-5	
			NAPA	A ADVISORY S	UBCOMMITT	EE 4th Wedn	esday @ 3-4:3	30 PM			
	2/27/19			5/22/19			8/28/19			11/20/19*	
	3-4:30			3-4:30			3-4:30			3-4:30	



^{*}Due to Thanksgiving, Advisory Subcommittees will meet a week earlier in November.

REQUIRED ATTENDANCE

Regional Workforce Development Board (RWDB)

All appointed RWDB members

Governing Board

Governing Board Members Representing Marin, Napa, Lake Counties

Executive Committee

RWDB Officers & Chairs

Policy and Oversight Subcommittee

RWDB Members representing Lake, Marin, Mendocino and Napa Counties

Lake Advisory Subcommittee:

RWDB Members representing Lake & Appointed Lake Advisory Committee Members

Marin Advisory Subcommittee:

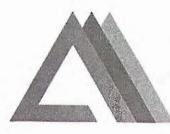
RWDB Members representing Marin & Appointed Marin Advisory Committee Members

Mendocino Advisory Subcommittee:

RWDB Members representing Mendocino & Appointed Mendocino Advisory Committee Members

Napa Advisory Subcommittee:

RWDB Members representing Napa & Appointed Napa Advisory Committee Members



Please indicate which group you are applying for:

WORKFORCEALLIANCE OF THE NORTH BAY

DRIVING WORKFORCE TALENT

Application for Regional and/or Local Advisory Subcommittee Membership

In accordance with the Workforce Innovation and Opportunity Act of 2014 (WIOA), the Workforce Alliance of the North Bay (WANB) Governing Board has established a Regional Workforce Development Board (WDB) for Napa, Marin, Lake and Mendocino counties which sets policy for and provides oversight of workforce development programs in the four counties. Workforce Development Board members are appointed by the Governing Board to represent specified sectors of the community as listed in Section IV below. The county advisory subcommittees were created to make recommendations to the full WDB that specifically pertain to their respective county's employers and their workforce. There is a sub committee for each of the WANB counties.

Individuals interested in serving on the WDB or workforce committee must complete and submit this application for appointment. This application and the related Nomination Form(s), if any, may be subject to public disclosure.

Section I. Personal Information	
Last Name: BONTRAGER	M.I.:
City: NAPA	Zip: 94889
City:	Zip:
Alternate Phone:	
er@partnershiphpio	ra
Section II. County / Location	J
esidence, business or organization is	
Section III. Occupational Information	
	City: NAPA City: Alternate Phone: Section II. County / Location esidence, business or organization is

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Employer Address: 4665 Business Center DRIVE					
Employer Address: 4665 BUSINESS Center DRIVE City: FAIRFIELD State: CA Zip: 94534					
Employer Phone: 707-419-7913					
Section IV. Eligibility Certification					
Indicate below each membership category for which you are applying. You may mark more than one category but must certify your qualifications for each category for which you are applying. A completed Nomination Form must accompany applications for Business Member, Labor Organization, Adult Education and Literacy and/or Higher Education from an appropriate nominating organization.					
Business Member (Do you represent a "small business" as defined by the U.S. Small Business Administration? Name of Business:					
 □ Labor Organization Name of Organization: □ Joint Labor-Management Apprentice Program 					
Name of Organization:					
☐ Community-based Organization Name of Organization:					
Adult Education and Literacy Name of Provider:					
☐ Higher Education Name of Institution:					
☐ Economic and Community Development Name of Entity:					
☐ State Employment Office					
☐ Vocational Rehab Name of Program:					
Section V.					
Describe how your participation on the WDB would advance Workforce Development programs.					
I work for a lage, regional, employer in the healthcare sector. We have over 800 employees and have nearly 100					
sector. We home over 800 employees and home nearly 100					
more openings in a growing sector. Our region courses 14 Northern California counties, including all 4 countres 14 Northern California Counties, including all 4 countres					
the state of the s					
Morth Bay. I believe the Alliance. I also have and synergies between my self & the Alliance. I also have					
previous experience on this Board.					

1.22.2018

- May be required to take an Oath of Office.
- Must comply with the County's Ethics Ordinance.
- Must participate in State-mandated ethics training.
- Must disclose financial interests as required by the County Code (Form 700).
- Must report any conflicts of interest as required by the County Code.

I hereby certify that all statements in this Application are true and complete to the best of my knowledge and execute this Application under penalty of perjury. I further certify that if I am appointed, I will serve fairly, impartially, and to the best of my ability.

Date

Signature

Send completed applications to:

Workforce Alliance of the North Bay 1546 First Street Napa, CA 94559

or email to: pborrego@workforcealliancenorthbay.org

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Please indicate which group you are applying for:

XX Regional Workforce Develo	pment Boa	rd (WDB)
☑ Advisory Subcommittee for _	Napa	county

	Section I. Personal Information	
First Name: Dianna	Last Name: Chiabotti	M.I.:
Home Address:	City: Benicia	Zip: 94510
Mailing Address:	City:	Zip:
Home Phone:	Alternate Phone:	
Email Address: dchiabotti@n	apavalley.edu	
	Section II. County / Location	
Provide the county in which your located: Napa	r residence, business or organization is	
	Section III. Occupational Information	
Industry Sector: Napa Valley C	College - link to almost all sectors	
Occupation / Title: Dean, Caree	r Education & Workforce Development	
Employer: Napa Valley College		

City: Napa	State: CA	Zip: 94558
mployer Phone:		
	Section IV. Eligibility Cer	tification
category but must cer Nomination Form mu	nembership category for which you are ap tify your qualifications for each category st accompany applications for Business M igher Education from an appropriate nom	for which you are applying. A completed 1ember, Labor Organization, Adult Educatio
Business Member Administration? Name of Busin		s defined by the U.S. Small Business
☐ Labor Organizati Name of Organization:	on	
☐ Joint Labor-Man Name of Organization:	agement Apprentice Program	
☐ Community-base Name of Organization:	ed Organization	
☐ Adult Education Name of Prov		
Higher Education Name of Insti		
Economic and Control Name of Entities	ommunity Development y:	
☐ State Employme☐ Vocational RehaName of Program	b	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Section V.	
Describe how y		ance Workforce Development programs.
Describe how y Part of the California Cour goal in Career Edicurrent industry stand	o ram:	on for Success is workforce development. ensure that our programs are teaching the at have employability potential to student

Part of the California Community College Mission and the Vision for Success is workforce development. Our goal in Career Education & Workforce Development is to ensure that our programs are teaching the current industry standard and that we are offering programs that have employability potential to students at a variety of links on their academic path. We have industry representatives on the advisory committee for each program and we monitor changes and trends in industry. We are hoping to continue and strengthen the linkage with the WDB. We hope to continue collaboration and also have time ready responses to workforce needs. Participation on the Board will enable our institution to hear firsthand the needs and potentialities in workforce development supporting a quicker response. Further it will bring the voice of the community college to the Board and support a symbiotic relationship. It is imperative that community colleges and the WDB work together to help predict and meet workforce needs.

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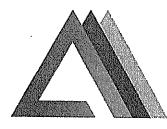
I hereby certify that all statements in this Application are true and complete to the best of my knowledge and execute this Application under penalty of perjury. I further certify that if I am appointed, I will serve fairly, impartially, and to the best of my ability.

2/26/19
Signature Date

Send completed applications to:

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WORKFORCEALLIANCE OF THE NORTH BAY

DRIVING WORKFORCE TALENT

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Please indicate which group you are applying for:

Regional Workforce Development Board (WDB)

Advisory Subcommittee for AMA county

'B-J		
	Section I. Personal Information	
First Name: Geovanni	Last Name: Flores	м.к.: Д
Home Address:	City: Concord	zip: 94519
Mailing Address:	City:	Zip:
Home Phone:	Alternate Phone:	
Email Address: aflores Cn	orcal-te.org	
	Section II. County / Location	
Provide the county in which your residuated: Costa	dence, business or organization is	
	tion III. Occupational Information	
Industry Sector: Wabovers - 1	Construction, Apprentic	a shio
	Coordinator	
· · · · · · · · · · · · · · · · · · ·	ornia Laborers Training	a Center

Employer Address: 00	Macheid Dr	
\circ	Westside Dr. State: CA.	Zip: 94583
City: San Kamon		
Employer Phone: 925-875		
	Section IV. Eligibilit	y Certification
Indicate halow and membership	category for which you o	are applying. You may mark more than one
category but must certify your all	alifications for each cate	egory for which you are applying. A completed
Namination Form must accompa	ny applications for Busin	ess Member, Labor Organization, Adult Education
and Literacy and/or Higher Educa	ition from an appropriate	e nominating organization.
Business Member (Do you r	epresent a "small busine	ess" as defined by the U.S. Small Business
Administration? ☐ Y ☐ N)	'	
Name of Business:		
✓ Labor Organization		
Name of		
Organization:		
Joint Labor-Management A	oprentice Program	
Name of	.1	
Organization:		
☐ Community-based Organiza	tion	
Name of		
Organization:		
☐ Adult Education and Literac	V	
Name of Provider:	,	
☐ Higher Education		
Name of Institution:		
☐ Economic and Community [Development	
Name of Entity:		
☐ State Employment Office		
☐ Vocational Rehab		
Name of Program:		
	Section	V
Describe how your particing	ation on the WDB would	d advance Workforce Development programs.
For 10 years I have	re been worki	ng either for or with WIBS,
Com Country Costa	to Humbold C	ounty.
From 2008-2014 1	served as a	louth Case Manager working
but of various E	act Cordra Cost	a offices, soming
1 provided services	y to a contrick,	youth ranging trong it siteson
AC OU DOORDINATED	Coordinator 1 a	developed working rections in the
المكا يدينهمند بالمعود	Sala anno an 1	William IN B and HUMBHAT "
Mary Consideration	Cur participan	us in each community.
Recently the work I	have been Pri	us in each community. briding was nominated for the
2019 Bridge Awards fo	r Innovatice Pra	ichces in Hiving fornerly Incorcerated
Individuals.	can provide id	leas, advice, and information bas
1.22.2018 / Fee 7000 1		On was a cas
from Curren	t and past ex	Page 13 of
		rage 13 UI

- May be required to take an Oath of Office.
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Date

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WORKFORCEALLIANCE OF THE NORTH BAY

DRIVING WORKFORCE TALENT

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Please indicate which group you are applying for:						
☐ Regional Workforce Development Board (WDB) ☑ Advisory Subcommittee for County						
Section I. Pers	sonal Information					
First Name: NANAY Last Nam	e: ll	M.I.: R				
Home Address:	city: American Canyon	zip: 94503				
Mailing Address: 3840 Broadway, Suite 103	city: American Canyon	zip: 94503				
Home Phone:	Alternate Phone:					
Email Address: Manayle & am cancha	mber.org					
Section II. Co	ounty / Location					
Provide the county in which your residence, busines located:	s or organization is					
Section III. Occupational Information						
Industry Sector: Mamber of Commerce						
Occupation / Title: \(\langle \langle						
Employer: American Conyin Chamber of Commerce						

Employer Address: 9811) Brownay, Suite 103
City: AMUVIAN MANY State: Ca Zip: 94503
Employer Phone: 510-875-0228
Section IV. Eligibility Certification
Indicate below each membership category for which you are applying. You may mark more than one
category but must certify your qualifications for each category for which you are applying. A completed
Nomination Form must accompany applications for Business Member, Labor Organization, Adult Education
and Literacy and/or Higher Education from an appropriate nominating organization. ☐ Business Member (Do you represent a "small business" as defined by the U.S. Small Business
Administration? \square Y \square N)
Name of Business:
☐ Labor Organization
Name of
Organization: Joint Labor-Management Apprentice Program
Name of
Organization:
☐ Community-based Organization
Name of
Organization:
☐ Adult Education and Literacy Name of Provider:
☐ Higher Education
Name of Institution:
Economic and Community Development
Name of Entity: American cunyon Chamber of Commerce
State Employment Office
Vocational Rehab
Name of Program: Section V.
Describe how your participation on the WDB would advance Workforce Development programs.
Connect our businesses to the programs thus
hulping the businesses develop their workforce.

- May be required to take an Oath of Office.
- Must comply with the County's Ethics Ordinance.
- Must participate in State-mandated ethics training.
- Must disclose financial interests as required by the County Code (Form 700).
- Must report any conflicts of interest as required by the County Code.

I hereby certify that all statements in this Application are true and complete to the best of my knowledge and execute this Application under penalty of perjury. I further certify that if I am appointed, I will serve fairly, impartially, and to the best of my ability.

Manu

12-31-1

Signature

Date

Send completed applications to:

Workforce Alliance of the North Bay 1546 First Street Napa, CA 94559

or email to: pborrego@workforcealliancenorthbay.org



Application for Regional and/or Local Advisory Subcommittee Membership

In accordance with the Workforce Innovation and Opportunity Act of 2014 (WIOA), the Workforce Alliance of the North Bay (WANB) Governing Board has established a Regional Workforce Development Board (WDB) for Napa, Marin, Lake and Mendocino counties which sets policy for and provides oversight of workforce development programs in the four counties. Workforce Development Board members are appointed by the Governing Board to represent specified sectors of the community as listed in Section IV below. The county advisory subcommittees were created to make recommendations to the full WDB that specifically pertain to their respective county's employers and their workforce. There is a sub committee for each of the WANB counties.

Individuals interested in serving on the WDB or workforce committee must complete and submit this application for appointment. This application and the related Nomination Form(s), if any, may be subject to public disclosure.

Please indicate which group you ar	
Regional Workforce Developme Advisory Subcommittee for	ant Board (WDB) county &
	Section I. Personal Information
First Name: Electar	Last Name: TO Scarco M.I.:
Home Address:	SAAA
Mailing Address	city: Vinessurg at zip: 95487
Home Phone:	Alternate Phone:
Email Address: elena 6	Invaec. org
	Section II. County / Location
Provide the county in which your relocated: $\mathcal{N}\mathcal{AP}\mathcal{A}$	sidence, business or organization is
Se	ection III. Occupational Information
Industry Sector: Educ	ation
Occupation / Title: Prograw	Λ 1
Employer: Napa Va	dey unified School District
Adult	- Aucation

imployer Address: 2425 Jefferson St	
City: Name of the Control of the Con	***************************************
mployer Phone: $707 - 253 - 3715$	
Section IV. Eligibility Certification	
ruicute below each membership category for which	
ategory but must certify your qualifications for each category for which you are applying. A completed omination Form must accompany applications for Business March 2014, 1917, 191	
omination Form must accompany applications for Business Member, Labor Organization, Adult Educat and Literacy and/or Higher Education from an appropriate population, about 2015 and 20	
nd Literacy and/or Higher Education from an appropriate nominating organization, Adult Educat Business Member (Do you represent a few Member).	ion
The state of the series of the	
Name of Business: Labor Organization	
Name of	
Organization:	
Joint Labor-Management Apprentice Program	
Name of	
Organization:	
Community-based Organization	
Name of	
Organization:	
Adult Education and Literacy	
Name of Provider: Napa Valley Adult Education /NVUSD	
Name of Institution:	
Economic and Community Development	
Name of Entity:	
State Employment Office	
Vocational Rehab	
Name of Program:	
Section V.	
Describe how your participation on the WDB would advance Workforce Development programs.	
5 program manager for the Adult	
Education Block Grant, I work to	
ign services and resources for Adult	
ducation between Napa Valley Adult Ed and	2
apa Valley Collège. We strive to address	
Veer Technical Education Cost heating promas	us
nd consewar leading to career changes or wancement, as well as adult basic education	
Illaure mout an house	
well as adult basic educat.	an
	_/
Magn Saled Egill Adencin (Hear -	
high school equivalency (HSE) or high scho	oel

- May be required to take an Oath of Office.
- Must comply with the County's Ethics Ordinance.
- Must participate in State-mandated ethics training.
- Must disclose financial interests as required by the County Code (Form 700).

Must report any conflicts of interest as required by the County Code.

I hereby certify that all statements in this Application are true and complete to the best of my knowledge and execute this Application under penalty of perjury. I further certify that if I am appointed, I will serve fairly, impartially, and to the best of my ability.

Elean & Anno

9/19/18

Signature

Date

Send completed applications to:

Workforce Alliance of the North Bay 1546 First Street Napa, CA 94559

or email to: pborrego@workforcealliancenorthbay.org

Attachment IV.A



MEMBER TRAINING PLAN

Name of Learner:	A		
Time Frame:			
General Comments:			
	/		

OVERALL TRAINING GOALS

An understanding of:

- 1. The systemic nature of local employment and training programs with an understanding of the Board's relationship to this "system".
- 2. The vision and mission of the Board.
- The legal authority that supports the Board and any political relationships and constraints that affect itsoperations.
- 4. Detailed information about how the Board does its work: membership, committee structure, staff duties, and budget.
- 5. Detailed description of the role of the individual member and his/her responsibilities.
- 6. An overview of economic trends which will affect the employment and training needs of employers and job seekers in the Board's local labor market area.
- 7. An overview of public and private resources available to provide education, job training and placement services. What programs are currently operating? What are their funding levels, client loads, operational strategies, and performance results?
- 8. Detailed information about the Board's most current annual plan, goals, and priorities and that of the One Stop and Youth Programs.
- 9. Detailed information about any particular problems or challenges immediately facing the Board.





LEARNING OBJECTIVES

Be able to:

- 1. Describe the WIOA legislation context and the role of the Workforce Alliance of the North Bay (Alliance) in that context.
- 2. Recite and explain the board vision and mission and understand itsimplications.
- 3. Explain the relationship of the Alliance to the Chief Local Elected Officials (Governing Board) and to the One Stop System.
- 4. Refer to and understand the Board structure and governance policies.
- 5. Commit to the roles and responsibilities described in the Alliance member job description.
- 6. Locate the necessary documents that describe the local labor market in respect to key industry sectors, demand occupations and demographic information regarding the labor pool.
- 7. Understand the scope and depth of the current service delivery system for employment and training programs, including education, government and community-based organizations and the board's current relationship with those providers.
- 8. Explain the current initiatives of the Workforce Board and the One Stop delivery system, the budgets and expected outcomes and/or deliverables.
- 9. Describe any constraints, political, financial, cultural, or legal that are currently existing in the context of those initiatives.





LEARNING ACTIVITIES / STRATEGIES / METHODS

- 1. One-on-one session with the Executive Director.
- 2. Study sessions and planning sessions with the full WDB.
- 3. Attendance at workforce development workshops and conferences.
- 4. Attendance at Board and Committee meetings.
- 5. Trainings provided by the Alliance on such topics as Ethics and Conflict of Interest.
- 6. Newsletters, social media, websites, and written materials provided by staff and various associations such as the National Association of Workforce Boards and the California Workforce Association.

BUDGET FOR TRAINING PLAN

The following budget depicts the costs expected to implement this training plan.

Expected Expense	Amount
Consultants	
Subscription	
Membership Fee	
Conference / Workshop Fee	
Travel expenses and per diem	
Other	





MODULE I WHO WE ARE

Event

Orientation meeting with Executive Director	
Learning Objectives	
A. The systemic nature of local employment	Power- point and handouts
and training programs with an	
understanding of the Board's relationship	Summary sheet on WIOA
to this "system".	Board - CLEO Agreement
B. The vision and mission of the Board.	Strategic plan
C. The legal authority that supports the	
Board and any political relationships and	
constraints affect its operations.	



MODULE II WHAT WE DO

Event

Orientation meeting with Executive Director	
Tour of One Stop	
Alliance Meetings	
Learning Objectives	
A. An overview of public and	Power- point and handouts
private resources available to provide	
education, job training and placement	Strategic Plan Executive Summary
services. What programs are currently	One year Operational Update
operating? What are their funding levels,	Budget
client loads, operational strategies, and	Alliance - One Stop Agreement
performance results?	
B. Detailed information about the Board's	Training session at each Alliance meeting about one community resource/organization
most current annual plan, goals, and	one community resource/organization
priorities and that of the One Stop and	Field Trip to One Stop operation
Youth Programs.	





MODULE III HOW WE DO IT

Event

Orientation meeting with Executive Director			
Strate	egic Planning Session		
Learn	ing Objectives		
A.	Detailed information about how the	Power- point and handouts	
	Board does its work: membership,		
	committee structure, staff duties, and	•	By-laws
	budget.	•	Alliance Budget
В.	Detailed description of the role of the	•	Board Job Description
	individual member and his/her	•	Policy Manual
	responsibilities.		



MODULE IV WHY WE DO IT

Event

Orientation meeting with Executive Director	
Strategic Planning Session	
Learning Objectives	
A. An overview of economic trends which will affect the employment and training	Power- point and handouts
needs of employers and job seekers in the	Labor Market studies and presentations
Board's local labor market area.	Information about other WIB Best
B. Detailed information about particular	Practices
problems or challenges immediately	Current Initiative information
facing the Board.	